

**North Carolina State University at Raleigh
Taxable Revenue Bonds
Centennial Campus Projects, Series 1997A**

Original Issue Amount: 7,765,000.00

Payment Date	Interest Rate	Principal *	Interest
6/15/1997			177,898.50
12/15/1997	6.550%	370,000.00	266,847.75
6/15/1998			254,730.25
12/15/1998	6.550%	395,000.00	254,730.25
6/15/1999			241,794.00
12/15/1999	6.550%	425,000.00	241,794.00
6/15/2000			227,875.25
12/15/2000	6.550%	455,000.00	227,875.25
6/15/2001			212,974.00
12/15/2001	6.550%	485,000.00	212,974.00
6/15/2002			197,090.25
12/15/2002	6.550%	515,000.00	197,090.25
6/15/2003			180,224.00
12/15/2003	7.040%	550,000.00	180,224.00
6/15/2004			160,864.00
12/15/2004	7.040%	595,000.00	160,864.00
6/15/2005			139,920.00
12/15/2005	7.040%	635,000.00	139,920.00
6/15/2006			117,568.00
12/15/2006	7.040%	680,000.00	117,568.00
6/15/2007			93,632.00
12/15/2007	7.040%	730,000.00	93,632.00
6/15/2008			67,936.00
12/15/2008	7.040%	785,000.00	67,936.00
6/15/2009			40,304.00
12/15/2009	7.040%	845,000.00	40,304.00
6/15/2010			10,560.00
12/15/2010	7.040%	300,000.00	10,560.00
		<u>7,765,000.00</u>	<u>4,335,689.75</u>

* Mandatory Sinking Fund Redemption
Series 1997A issued as two term bonds with mandatory sinking fund redemptions.