

**North Carolina State University at Raleigh
Variable Rate General Revenue Bonds
Series 2008A**

Original Issue Amount: 66,605,000.00

Payment Date	Principal *
10/1/2014	270,000.00
10/1/2015	1,880,000.00
10/1/2016	3,635,000.00
10/1/2017	3,780,000.00
10/1/2018	3,940,000.00
10/1/2019	4,110,000.00
10/1/2020	4,285,000.00
10/1/2021	4,800,000.00
10/1/2022	5,010,000.00
10/1/2023	5,220,000.00
10/1/2024	5,445,000.00
10/1/2025	5,680,000.00
10/1/2026	5,920,000.00
10/1/2027	6,180,000.00
10/1/2028	6,450,000.00
	<u>66,605,000.00</u>

* Mandatory Sinking Fund Redemption
Series 2008A issued as a variable rate bond with mandatory sinking fund redemptions, originally in the Weekly Rate Mode.

The 2008A Bonds may bear interest at the Daily Rate, Weekly Rate, Short-Term Rate, Long-Term Rate or Fixed Rate. The Board may elect to change the interest rate determination method with respect to the 2008A Bonds in accordance with the provisions set forth in the Sixth Series Indenture.